

RECORDATION NO. 21479-5FG  
FILED  
SEP 21 '98 9-52 AM

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OF COUNSEL  
URBAN A. LESTER

September 21, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: TTX Lease 47-CO

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of the following secondary documents: Memoranda of Lease Supplement No. 2, Trust Indenture and Security Agreement Supplement No. 2 and Lease Assignment.

The enclosed documents relate to the Lease Agreement previously filed with the Board under Recordation Number 21479.

The names and addresses of the parties to the enclosed documents are:

Memorandum of  
Lease Supplement No. 2

Lessor: First Omni Bank, N.A.  
499 Mitchell Street  
Millsborough, Delaware 19966

Lessee: TTX Company  
101 North Wacker Street  
Chicago, Illinois 60606

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BOARD  
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*Copy  
Counterparts*

Mr. Vernon A. Williams  
September 21, 1998  
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Memorandum of Trust Indenture and  
Security Agreement Supplement No. 2

Owner Trustee: First Omni Bank  
499 Mitchell Street  
Millsborough, Delaware 19966

Security Trustee: The First National Bank of Maryland  
25 South Charles Street  
Baltimore, Maryland 21201

Memorandum of Lease Assignment

Assignor: First Omni Bank  
499 Mitchell Street  
Millsborough, Delaware 19966

Assignee: The First National Bank of Maryland  
25 South Charles Street  
Baltimore, Maryland 21201

A description of the railroad equipment covered by the enclosed documents is set forth on Schedule A attached hereto.

Also enclosed is a check in the amount of \$78.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

Comerica

Schedule A  
TTX Company  
Lease No. 47  
Equipment List  
September 21, 1998 closing

Builder/ Car Type	Quantity		Car Numbers	Delivery Period
	Cars	Platforms		
<u>Gunderson Inc.</u>				
Five-unit 48-foot articulated double-stack well cars for carrying containers- DTTX.	6	30	750584-750589.	June-July, 1998
<u>National Steel Car Limited</u>				
Three-unit 48-foot all-purpose drawbar-connected double-stack well cars for carrying trailers or containers- DTTX.	2	6	430194-430195.	July, 1998
Three-unit 57-foot articulated all-purpose spine flatcars for carrying containers or trailers- TTRX.	46	138	370009,370011, 370014,370033, 370036,370038, 370043-370082.	July-August, 1998
<u>Trinity Industries</u>				
Three-unit 57-foot articulated all-purpose spine flatcars for carrying containers or trailers- TTRX.	73	219	360090-360162.	June-August, 1998
Total	127	393		

SEP 21 '98

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MEMORANDUM OF LEASE SUPPLEMENT NO. 2 (NO. 47-CO) dated September 21, 1998, by TTX COMPANY, a Delaware corporation, as lessee, and TTX LEASE 47-CO TRUST, a Delaware trust, as lessor.

The undersigned have entered into that certain Lease of Railroad Equipment (No. 47-CO) dated as of June 15, 1998 for a term ending on March 15, 2019, subject to early termination and renewal on the terms and conditions set forth in said Lease of Railroad Equipment.

A memorandum of said Lease of Railroad Equipment has been filed with the Surface Transportation Board pursuant to Section 11301 of Title 49 of the United States Code on June 24, 1998, at 10:50a.m., recordation number 21479.

The undersigned have entered into that certain Lease Supplement No. 2 (No. 47-CO) dated September 21, 1998, whereby the terms and provisions of the above-referenced Lease of Railroad Equipment are made applicable to the railroad equipment listed in Schedule A hereto, and wish to show for the public record the interest of TTX Lease Number 47-CO Trust, a Delaware trust, as owner and lessor of said equipment, and the interest of TTX Company as lessee thereof.

IN WITNESS WHEREOF, the parties hereto have each caused this agreement to be duly executed by their respective officers thereunto duly authorized:

TTX COMPANY

Date: September 21, 1998

By: \_\_\_\_\_



Name: Thomas D. Marion

Title: Treasurer

TTX LEASE 47-CO TRUST  
by FIRST OMNI BANK, N.A.,  
not in its individual capacity  
but solely as trustee

Date: September 21, 1998

By: \_\_\_\_\_

Name: Robert D. Brown

Title: Assistant Vice President

IN WITNESS WHEREOF, the parties hereto have each caused this agreement to be duly executed by their respective officers thereunto duly authorized:

TTX COMPANY

Date: September 21, 1998 By: \_\_\_\_\_  
Name: Thomas D. Marion  
Title: Treasurer

TTX LEASE 47-CO TRUST  
by FIRST OMNI BANK, N.A.,  
not in its individual capacity  
but solely as trustee

Date: September 21, 1998 By: Robert D. Brown  
Name: Robert D. Brown  
Title: Assistant Vice President

STATE OF ILLINOIS                    )  
  )  
CITY OF COOK                            )

On this 21st day of September, 1998, before me personally appeared Thomas D. Marion, to me personally known, who, being by me duly sworn, says that he is Treasurer of TTX COMPANY, that the foregoing instrument was signed on behalf of said company on such day by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.



Jane M. Wilhelm  
Notary Public

STATE OF MARYLAND                    )  
  )  
CITY OF BALTIMORE                    )

On this 21st day of September, 1998, before me personally appeared Robert D. Brown, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President of FIRST OMNI BANK, N.A., that the foregoing instrument was signed on behalf of said company on such day by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

\_\_\_\_\_  
Notary Public

My commission expires

STATE OF ILLINOIS                    )  
  )  
CITY OF COOK                            )

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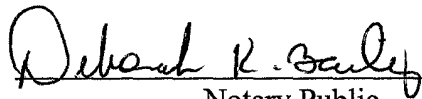
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Notary Public

My commission expires

STATE OF MARYLAND                    )  
  )  
CITY OF BALTIMORE                    )

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Notary Public

My commission expires

MY COMMISSION EXPIRES 4/13/02



Comerica

Schedule A  
TTX Company  
Lease No. 47  
Equipment List  
September 21, 1998 closing

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